

# **Quartz Sink Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Type (Single Bowl, Double Bowl, Multi Bowl), By Application (Residential, Commercial), By Distribution Channel (Direct Sales, Indirect Sales), By Region & Competition, 2021-2031F**

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## **Abstracts**

The Global Quartz Sink Market is projected to expand from USD 297.93 Million in 2025 to USD 408.24 Million by 2031, registering a CAGR of 5.39%. This industry centers on the production and distribution of composite sinks crafted from a mixture of ground quartz crystals and acrylic resins, resulting in highly durable, non-porous fixtures. Growth is largely fueled by consumers favoring low-maintenance kitchen surfaces that resist scratches, heat, and stains better than conventional materials, alongside a shift toward multifunctional kitchen hubs used for both cooking and socializing. This trend is highlighted by the National Kitchen & Bath Association's 2025 Kitchen Trends Report, which notes that 83% of professionals see rising demand for sinks with integrated food preparation and serving zones, directly benefiting manufacturers capable of molding these complex designs.

Despite this positive momentum, the market encounters significant hurdles due to the higher price point of quartz composites compared to standard stainless steel options. This premium often discourages budget-focused buyers and restricts market reach in regions where affordable metal sinks remain the dominant choice. Furthermore, the substantial weight and specific installation needs of quartz sinks frequently demand reinforced cabinetry, increasing total project costs and potentially slowing broader adoption in the mass market.

## Market Driver

Rising residential renovation and remodeling activity acts as a key market accelerator, with homeowners upgrading aging kitchens using durable, high-performance materials. As kitchens increasingly serve as the home's aesthetic focal point, spending is shifting toward premium fixtures like quartz composites that resist chipping and thermal shock, prioritizing both visual appeal and longevity. This increase in renovation investment allows for the inclusion of higher-end sinks that are often excluded from lower-budget projects; for instance, the '2024 U.S. Houzz & Home Study' by Houzz in February 2024 reported a 22% year-over-year rise in median spending for major kitchen remodels to \$55,000, reflecting strong consumer willingness to pay for superior interior components.

Simultaneously, growth in the global residential construction industry is driving volume, especially through the development of single-family homes featuring modular kitchens. Developers are increasingly specifying quartz sinks to differentiate new builds and appeal to buyers focused on hygiene and low maintenance, creating a steady baseline of demand. The National Association of Home Builders reported in its January 2024 'Housing Economics' publication that single-family housing starts were expected to grow by 4.7% in 2024, indicating a renewed installation pipeline. Additionally, Ferguson plc reported \$29.6 billion in annual revenue in 2024, highlighting the massive scale of material distribution supporting this sustained activity in the residential building sector.

## Market Challenge

The primary obstacle facing the Global Quartz Sink Market is the considerable price gap between quartz composite units and standard stainless steel alternatives. This cost premium serves as a major barrier to entry, particularly in price-sensitive areas where affordability dictates purchasing decisions. Since quartz sinks are engineered from dense composite materials, they frequently require specialized installation procedures and reinforced cabinetry to handle their heavy weight, further inflating overall project expenses. As a result, these combined financial requirements restrict the product's penetration in the mass market, limiting adoption primarily to high-end renovations where budget constraints are less prohibitive.

This economic challenge is exacerbated by rising general home improvement costs, which force homeowners to allocate funds carefully. When dealing with strict financial limits, consumers are more inclined to choose cost-effective metal options rather than investing in premium fixtures that entail complex structural adjustments. According to the National Kitchen & Bath Association in 2025, the average cost for a medium-sized

kitchen renovation reached \$71,159. This substantial baseline expenditure makes it difficult for average households to absorb the additional expense of quartz sinks, thereby directly stalling the wider expansion of the market.

## **Market Trends**

The shift toward Sustainable and Recycled Quartz Composite Materials is fundamentally transforming the manufacturing landscape as companies adjust their formulas to meet rigorous environmental standards. Producers are increasingly replacing virgin quartz with recycled glass, reclaimed minerals, and bio-based resins to reduce the embodied carbon of their fixtures. This transition supports the circular economy by minimizing waste and attracts eco-conscious consumers who prioritize green building certifications in their renovation projects. For example, Cosentino's June 2025 'Management Report' highlighted a key sustainability achievement: transitioning 100% of Silestone production to Hybriq+ technology, a process utilizing renewable energy and 99% recycled water to significantly lower the environmental footprint of its surfaces.

Concurrently, the market is seeing a growing preference for Matte Black and Dark-Colored Finishes, marking a decisive move away from the high-gloss white and stainless steel surfaces that previously dominated kitchen design. Homeowners are gravitating toward deep, tactile hues like graphite, charcoal, and forest green, which hide water spots and fingerprints better while anchoring modern, nature-inspired interiors. This aesthetic evolution drives demand for composite sinks offering these rich, non-reflective colorations that align with moody and organic decor themes. According to the National Kitchen & Bath Association's '2025 Kitchen Trends Report' from December 2024, 52% of industry professionals forecast a strong resurgence of earth tones and bright colors, indicating a significant market share expansion for colored and textured fixtures over traditional neutral options.

## **Key Market Players**

Franke Holding AG

Elkay Manufacturing Company

Oliveri Solutions

Alveus

Ruvati USA

Kohler Co.

Moen Incorporated

Teka Group

Acrysil Ltd.

KAD Group Limited.

## **Report Scope**

In this report, the Global Quartz Sink Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

### Quartz Sink Market, By Type

Single Bowl

Double Bowl

Multi Bowl

### Quartz Sink Market, By Application

Residential

Commercial

### Quartz Sink Market, By Distribution Channel

Direct Sales

Indirect Sales

## Quartz Sink Market, By Region

### North America

United States

Canada

Mexico

### Europe

France

United Kingdom

Italy

Germany

Spain

### Asia Pacific

China

India

Japan

Australia

South Korea

### South America

Brazil

Argentina

Colombia

Middle East & Africa

South Africa

Saudi Arabia

UAE

### **Competitive Landscape**

Company Profiles: Detailed analysis of the major companies present in the Global Quartz Sink Market.

### **Available Customizations:**

Global Quartz Sink Market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

### **Company Information**

Detailed analysis and profiling of additional market players (up to five).

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